

**Fill in this information to identify the case:**Debtor Name Overlord Real Estate Holdings. LLCUnited States Bankruptcy Court for the: EASTERN DIST. OF PENNSYLVANIACase number (if known): 23-11282☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$1,700,000.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$84,870.00****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$1,784,870.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$2,073,619.27****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$128,700.00****4. Total liabilities**Lines 2 + 3a + 3b..... **\$2,202,319.27**